#### Keep an Eye on Changing Market Place.......

14, DEC 2013

#### Top Stories This Week

- October Index of Industrial Production (IIP) at -1.8 percent versus 2 percent (MoM).
- November consumer price index (CPI) inflation at 11.24 percent versus 10.17 percent (MoM).
- Tata Motors: -November Jaguar Land Rover (JLR) retail sales up 25 percent at 37,403 units (YoY) -November Jaguar retail sales up 55 percent at 6,244 units (YoY) -November Land Rover retail sales up 20 percent at 31,159 units (YoY).
- SBI chairman Arundhati Bhattacharya says -Have got approval for qualified institutional placement (QIP) from government and board -QIP likely to be worth about Rs 9,000 crore and in this fiscal -Government holding in SBI will not go below 58 percent.
- Coal India says will take appropriate legal action against CCI order.
- SKS Microfinance completes Rs 80.81 crore securitisation of loans.

## Weekly Indices Change

			<u> </u>
Index	Close	P. Close	Chg. (%)
SENSEX	20715	20996	(1.34)
NIFTY	6168	6259	(1.45)
MIDCAP	6302	6388	(1.35)
SMLCAP	6131	6225	(1.51)
METAL	9621	9718	(1.00)
OIL&GAS	8563	8733	(1.95)
AUTO	12034	12297	(2.14)
TECK	4801	4763	0.80
BANKEX	12969	13363	(2.95)
IT	8556	8421	1.60
FMCG	6400	6382	0.28
HC	9410	9510	(1.05)
PSU	5703	5961	(4.33)
CD	5622	5808	(3.20)
POWER	1627	1706	(4.63)
CG	9852	10279	(4.15)
REALTY	1339	1365	(1.90)

#### Global Indices

DOW	15755	16020	(1.65)
NASDAQ	4000	4062	(1.53)
FTSE	6439	6551	(1.71)
NIKKEI	15406	15299	0.70
HANGSENG	23245	23743	(2.10)

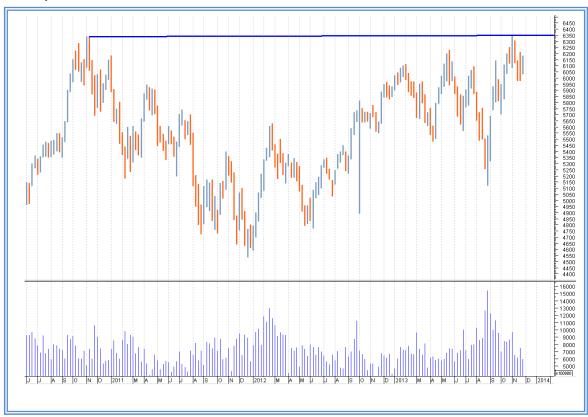
#### Top Gainers Weekly

Scrip	Price	% Chg
ORIENTBANK	209	14.80
MRF	19124	9.80
ENGINERSIND	168	9.70
INDHOTEL	53	7.98
INFRATEL	173	7.77

# Top Losers Weekly

Scrip	Price	% Chg
WOCKPHARMA	356	12.19
TORNTPOWER	109	11.97
MCX	398	10.90
JPINFRA	20	10.13
STAR	891	9.43

# Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6000	6050	6100	6168	6250	6300	6350
Moving Averages						
20DMA		50DMA	100	DMA	2000	AMC
6130		6070	58	90	587	70

# Market Commentary

After a good gap up opening in Monday's trade market seen profit booking through-out the week and Both the indices Nifty & Sensex closed with loss of more than 1% at the end of Friday's trade. During the week selling across all the major sectors. For the next week further trend to be followed by RBI policy on 18 dec & FOMC meet in US, Nifty likely to trade in the range between 6250 - 6350 in the upper side and 6050 – 6000 in the lower side.

## Stocks at 52 wk High

Scrip	Cmp
BFUTILIES	412
AFL	43
CESC	420
DELTACORP	97
DQE	29

#### FII Activity

Date	Figures in crore
09/12	2473.17
10/12	395.68
11/12	962.71
12/12	187.81
13/12	-432.02
NET	3587.35

## Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
AUROPHARMA	В	310	324
TATAMOTORS	В	370	385
LICHSGFN (F)	S	199	185
JINDALSTEL	В	260	275
RANBAXY (F)	S	426	410

Buy on dips & Sell on rise with Stop-loss of 3%

#### Stocks at 52 wk Low

Scrip	Cmp
BEL	1024
JETAIRWAYS	273
VISASTEEL	15
SGJHL	23
MYSOREBANK	422

#### **Dll Activity**

Date	Figures in crore
09/12	-1205.81
10/12	-628.16
11/12	-841.95
12/12	-354.85
13/12	-45.07
NET	3075.84

#### Volume Breakout Stocks

Scrip	Cmp
TTKHEALTH	526
CLNINDIA	643
BERGERPAINTS	228
KEC	49
DELTACORP	97

## Week Ahead

#### **MAJOR BOARD MEETING THIS WEEK:**

**18 DEC:** PONDYOXIDE: Board Meeting To consider demerger of four undertakings of the Company to the subsidiary Company M/s. POCL Enterprises Limited.

19 DEC: CREWBOS: RESULTS.

## VISIT US AT: WWW.INDIRATRADE.COM

#### Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.